



AirTAC

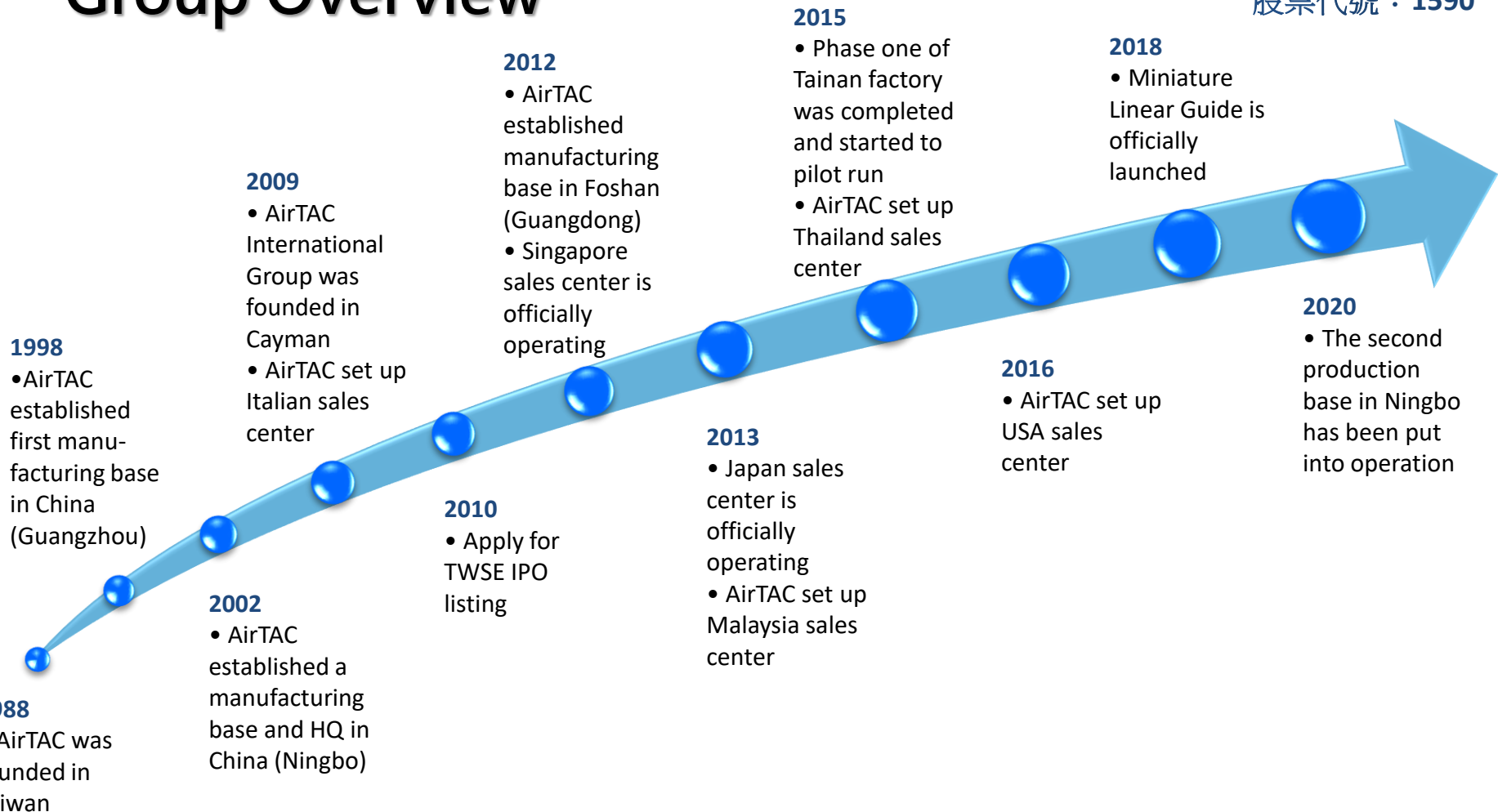
Powered by AIRTAC

Agenda

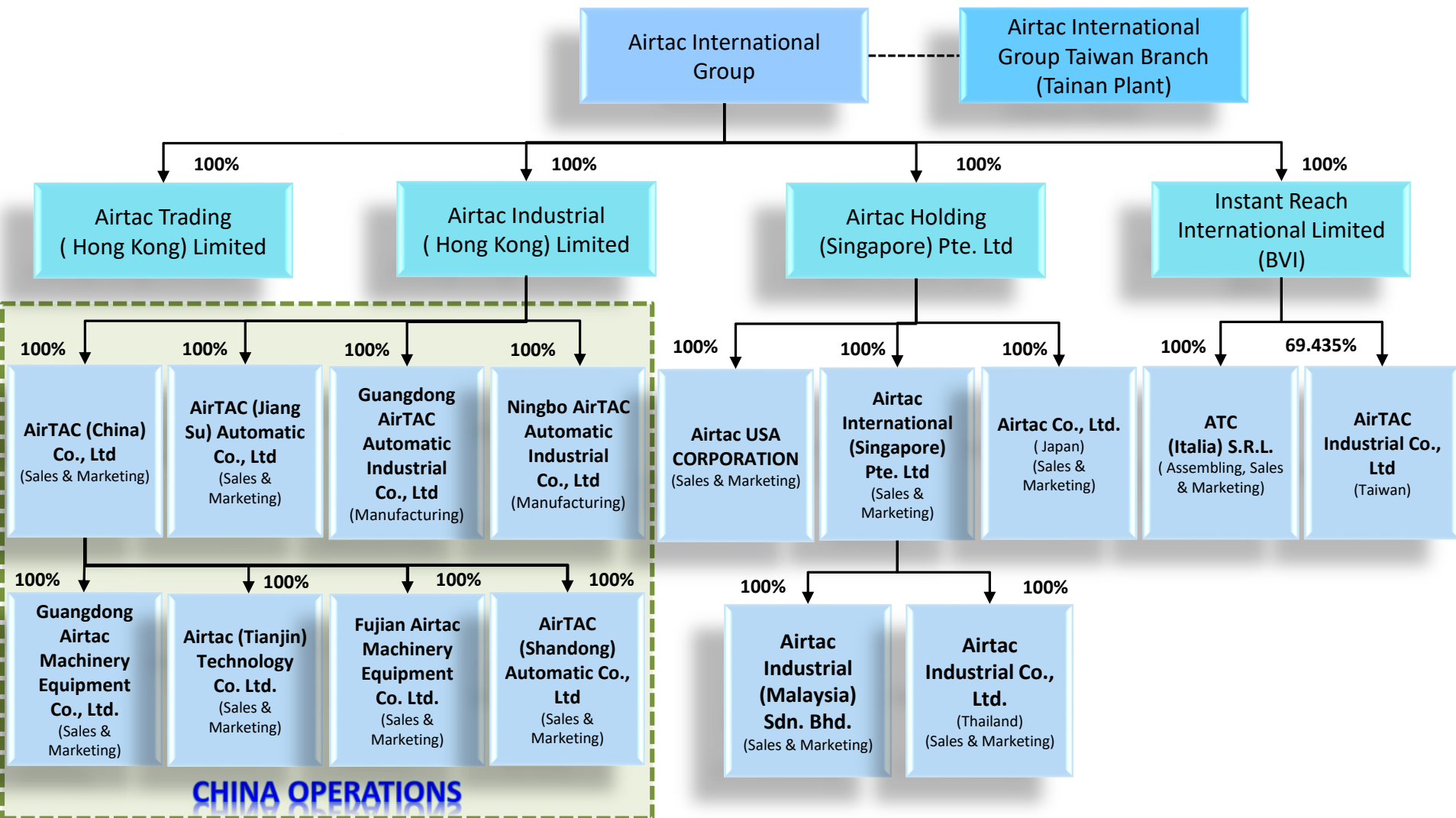
- I Group Overview**
- II Product & Market**
- III Competitive Advantage**
- IV Financial Outlook**
- V Development prospects & Strategic**

I · Group Overview

Group Overview



Organization Chart



CHINA OPERATIONS

Corporate Culture

People-oriented

- Value employees as the most precious resource.
- Encourage them to glow with company.

Commitments

- AirTAC commitment to sustain growth and fulfill social responsibility

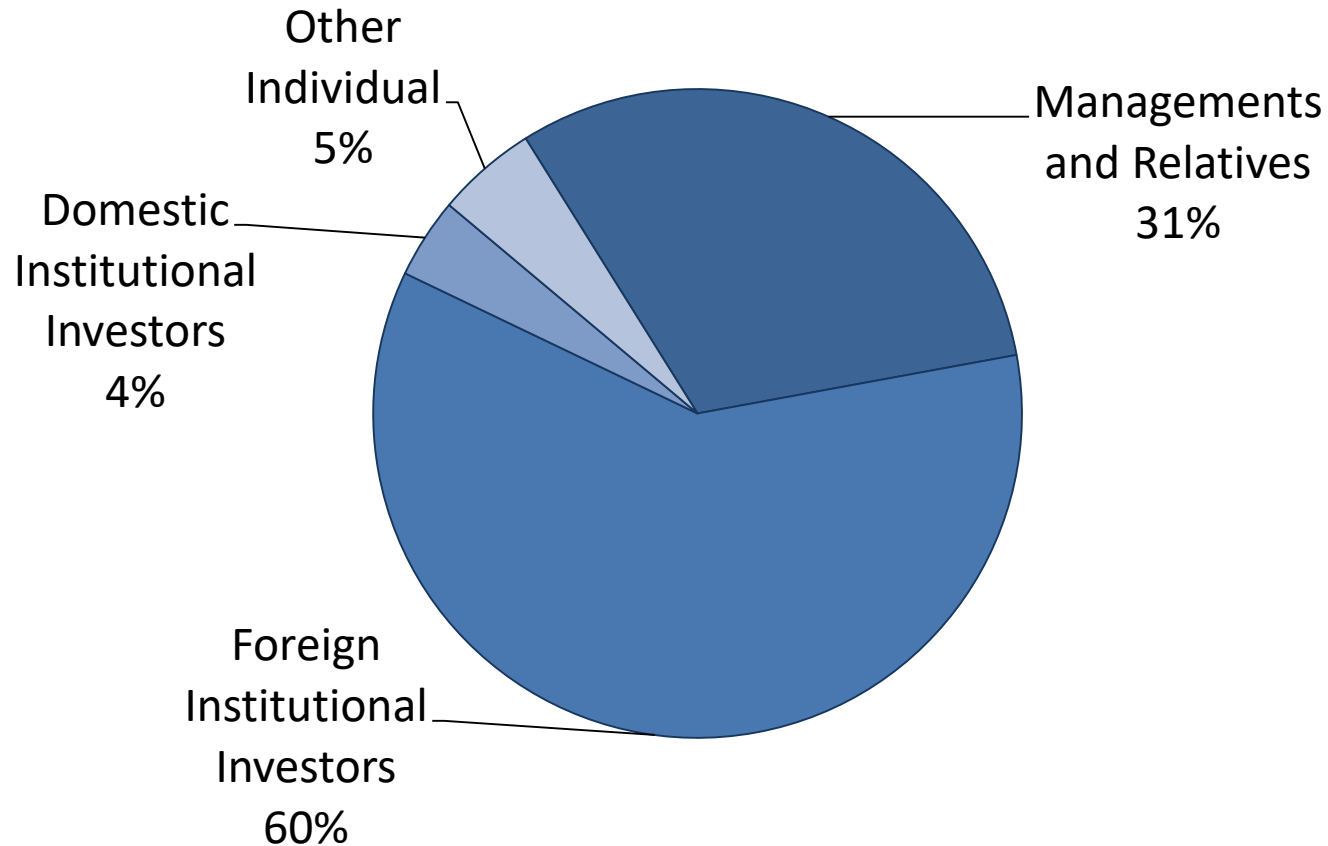
Profit sharing

- Share the profit with every employees to reward their contribution and efforts.

Co-development

- Match talent-development with organization development by providing the best career path for talented people with expertise or leadership skills.

AirTAC Shareholder Structure



II · Product & Market

Diversified Product Lines

▶ Cylinder



▶ Air valve & mechanical valve



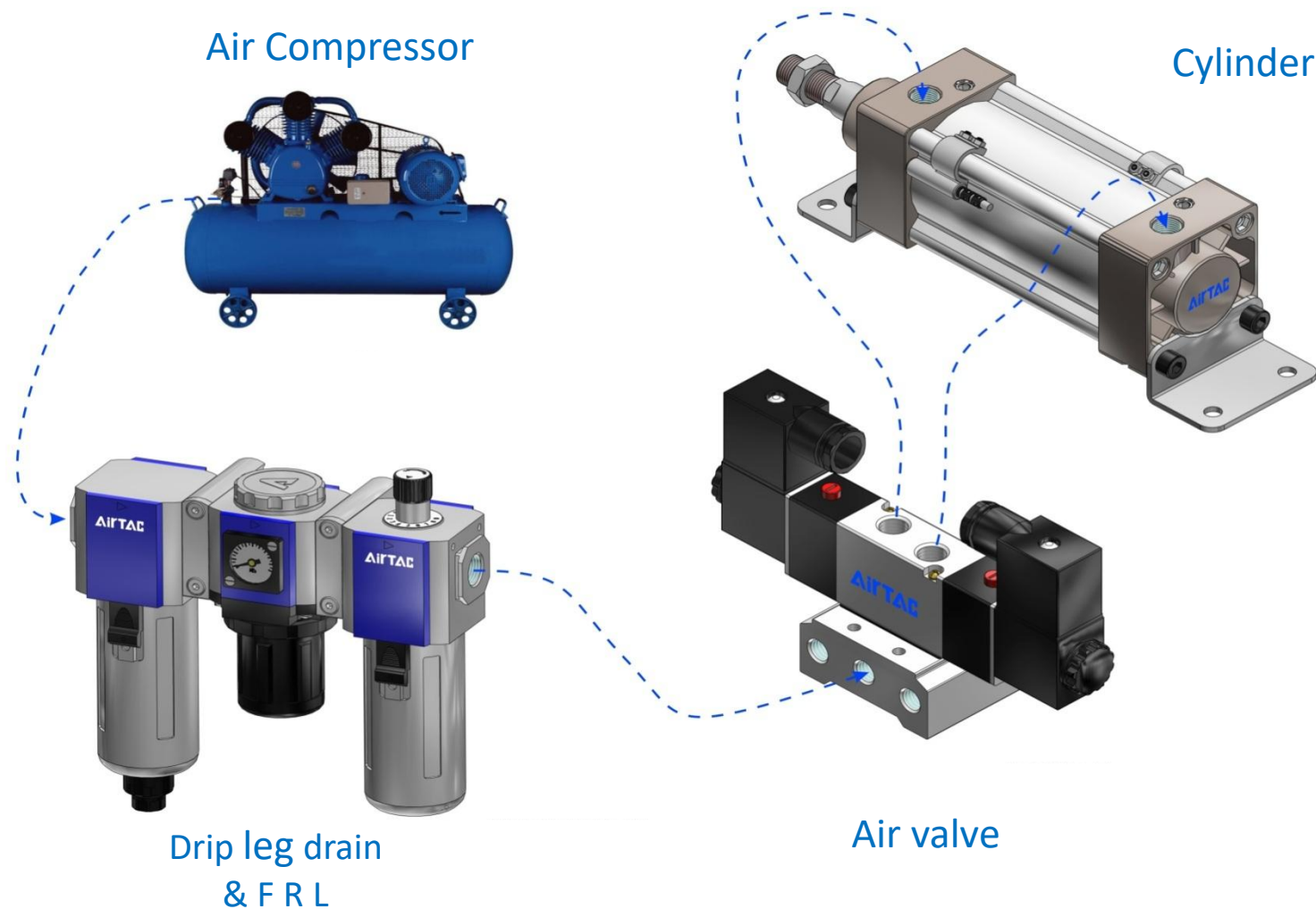
▶ Drip leg drain & F R L



▶ Linear guide



Pneumatic operation of the process



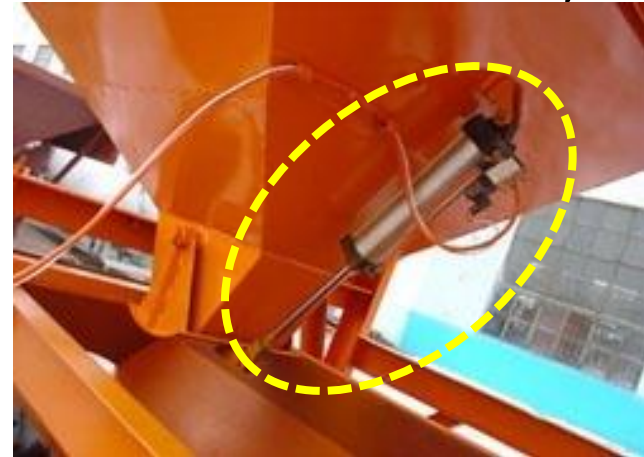
Products Application by Industry

AirTAC products are applied in various industrial automation equipment and assembly processes, such as environmental protection machinery, construction machinery, electronic industry, automotive assembly line and the robot arm.

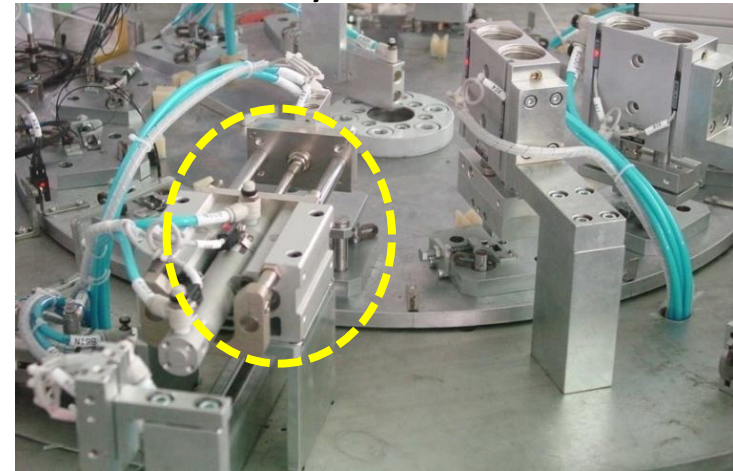
Environmental processing machinery



Construction machinery

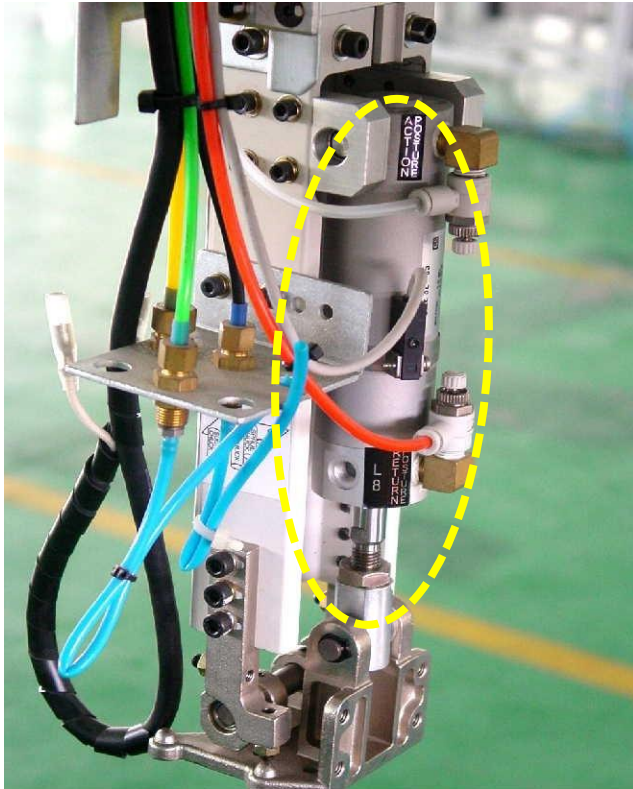


Assembly automation

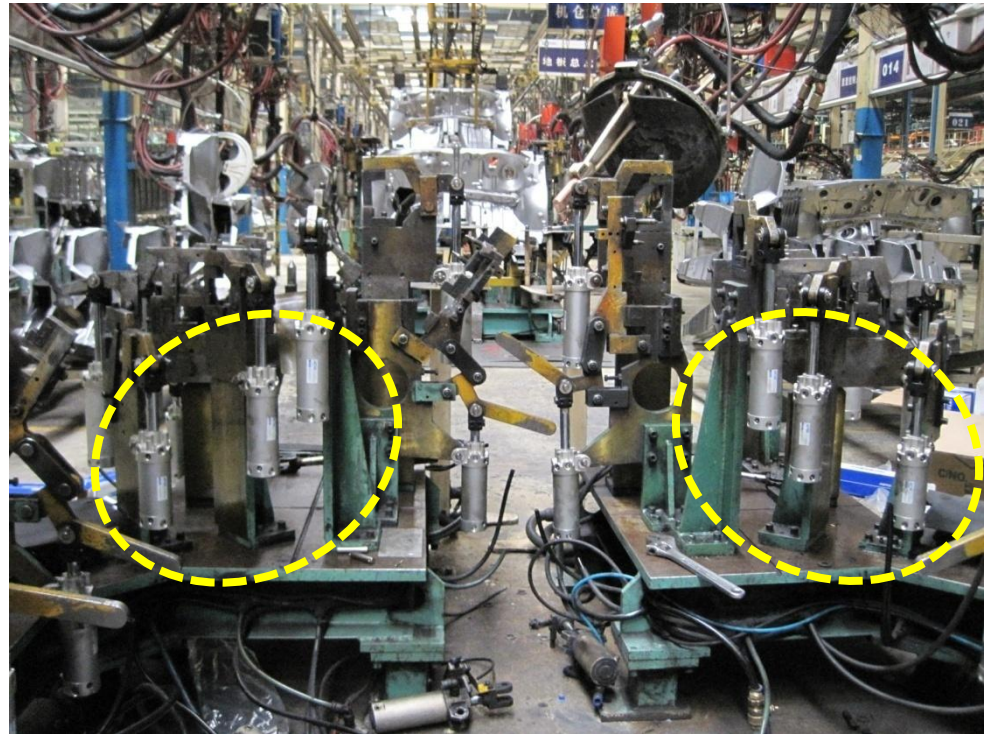


Products Application by Industry

Robot arm

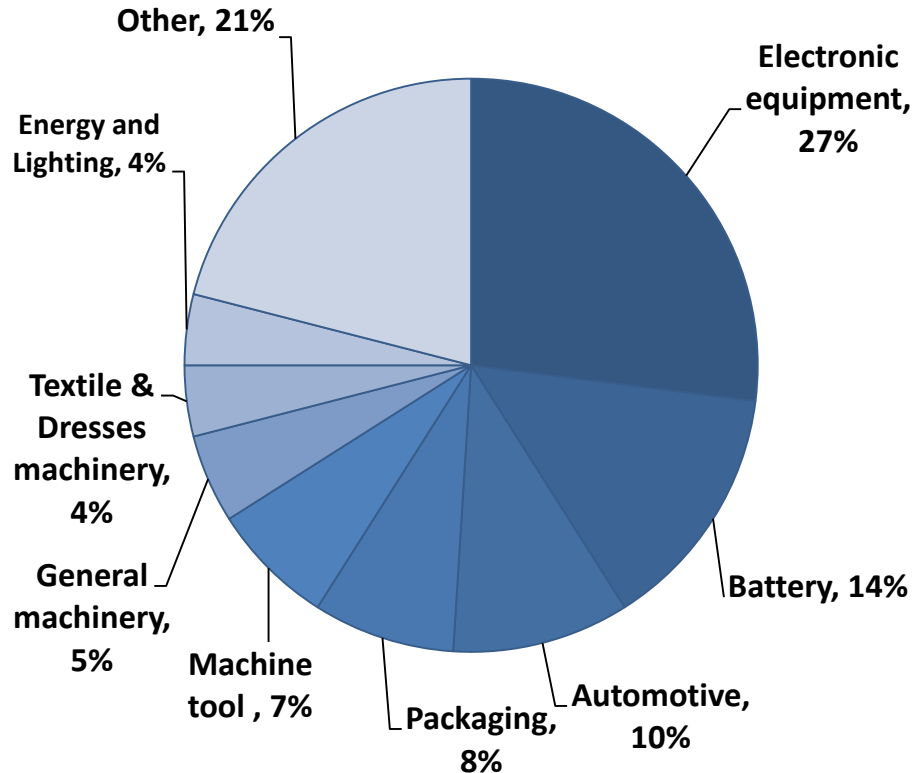


Automobile assembly

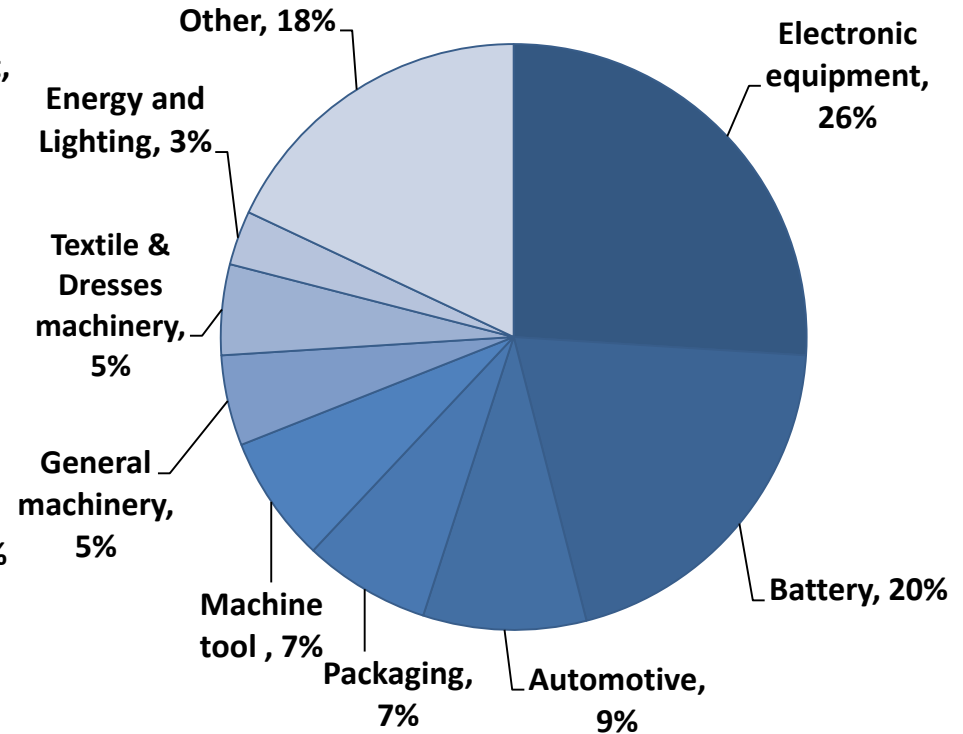


Clients breakdown by industry

2025 Sales



2026 Q1 Sales



Note: The proportion of the above customer industries is only calculated for the sales amount of direct customers, and does not include distributor sales, which account for about 30% of the consolidated revenue.

III · Competitive Advantage

Competitive Advantage

Own Brand

- Sell products under the **AIRTAC** brand.
- Establish spec & price in Greater China.

Own Sales Channels

- Strong self own sales channels in Greater China.
- Provide nation-wide after-sales service in Greater China.

Comprehensive Vertical Integration

- More than 80% of parts are manufactured in house.
- Achieve better profitability than its peers.

Tech Innovation

- Maintain high-quality products by sealant technology.
- Improve production process continuously.

Worldwide manufacturing bases & sales branches

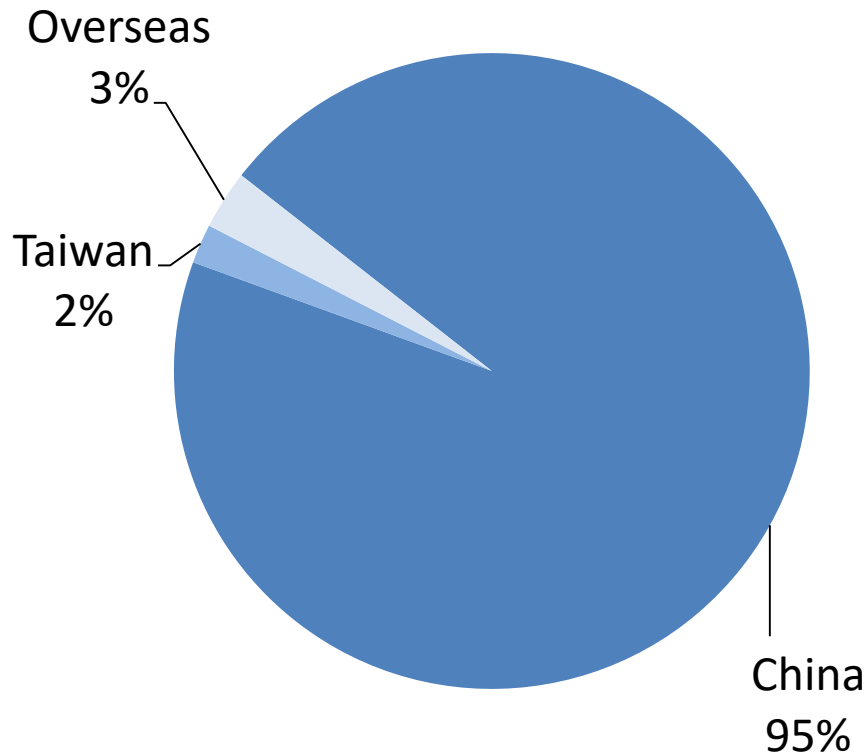


● Manufacturing Base ● Overseas Sales Center

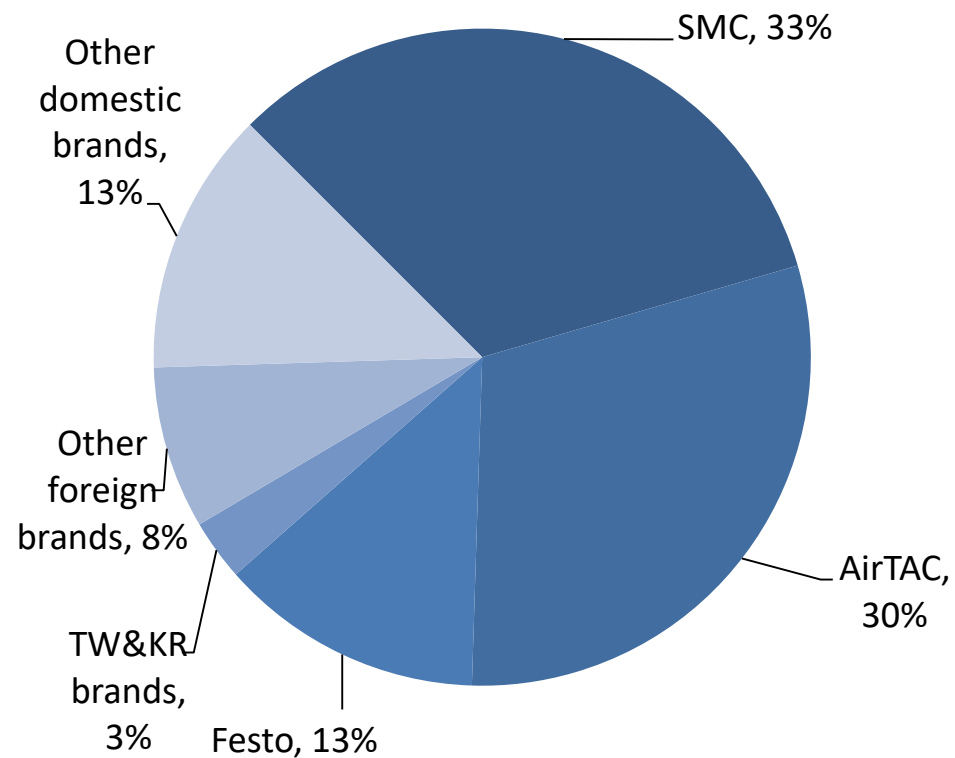
- ◆ Mainland : 2 manufacturing bases, 3 regional sales centers, 4 branches, 120 offices
- ◆ Taiwan : 1 manufacturing base and 3 offices
- ◆ Europe : 1 assembling and sales center in Italy
- ◆ Japan : 1 sales center
- ◆ Malaysia : 1 sales center
- ◆ Thailand : 1 sales center
- ◆ USA : 1 sales center
- ◆ Overseas : 300+ distributors to provide comprehensive sales network and service

Ranked the second largest market share in China

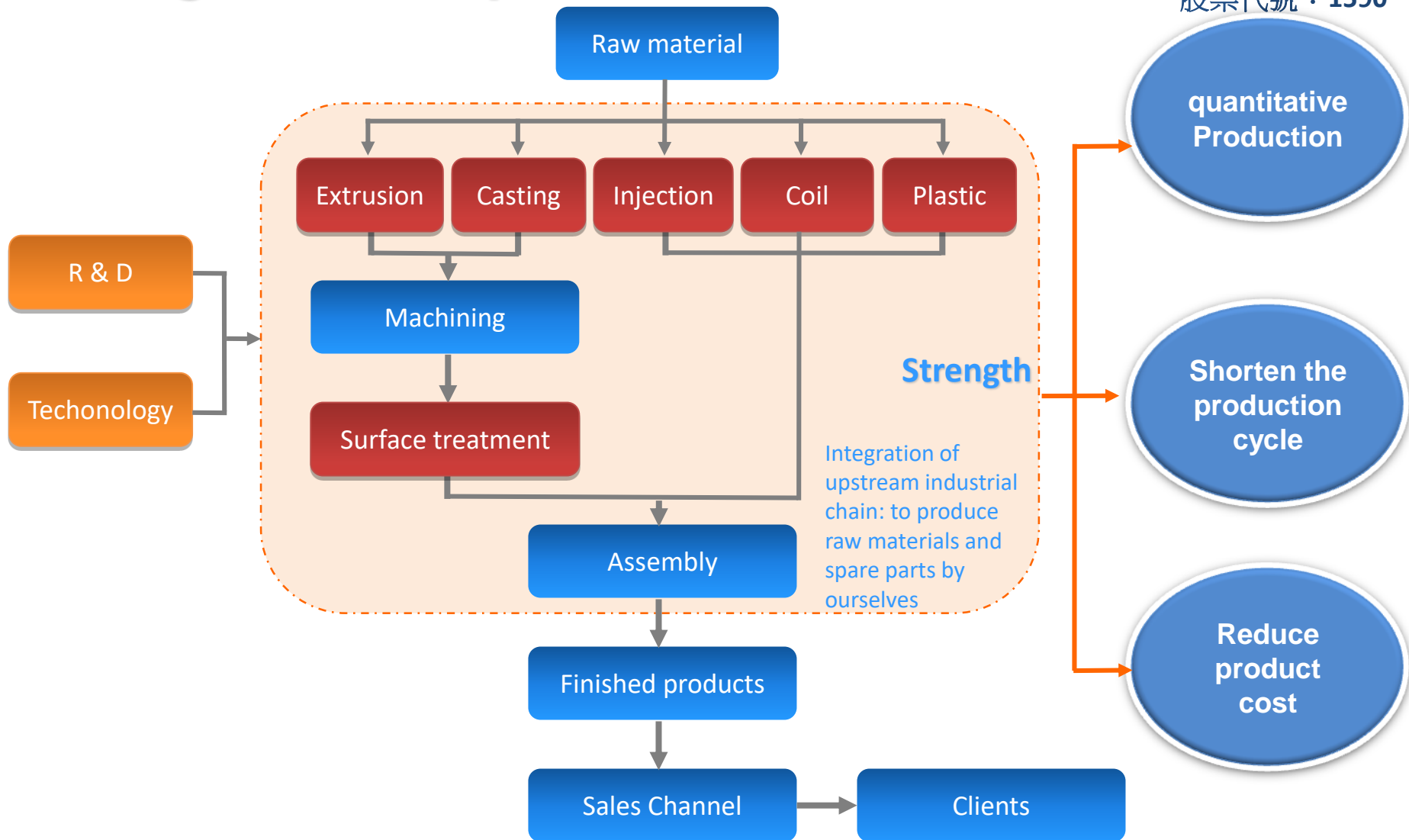
AirTAC Sales by region



Pneumatic equipment - market share in China



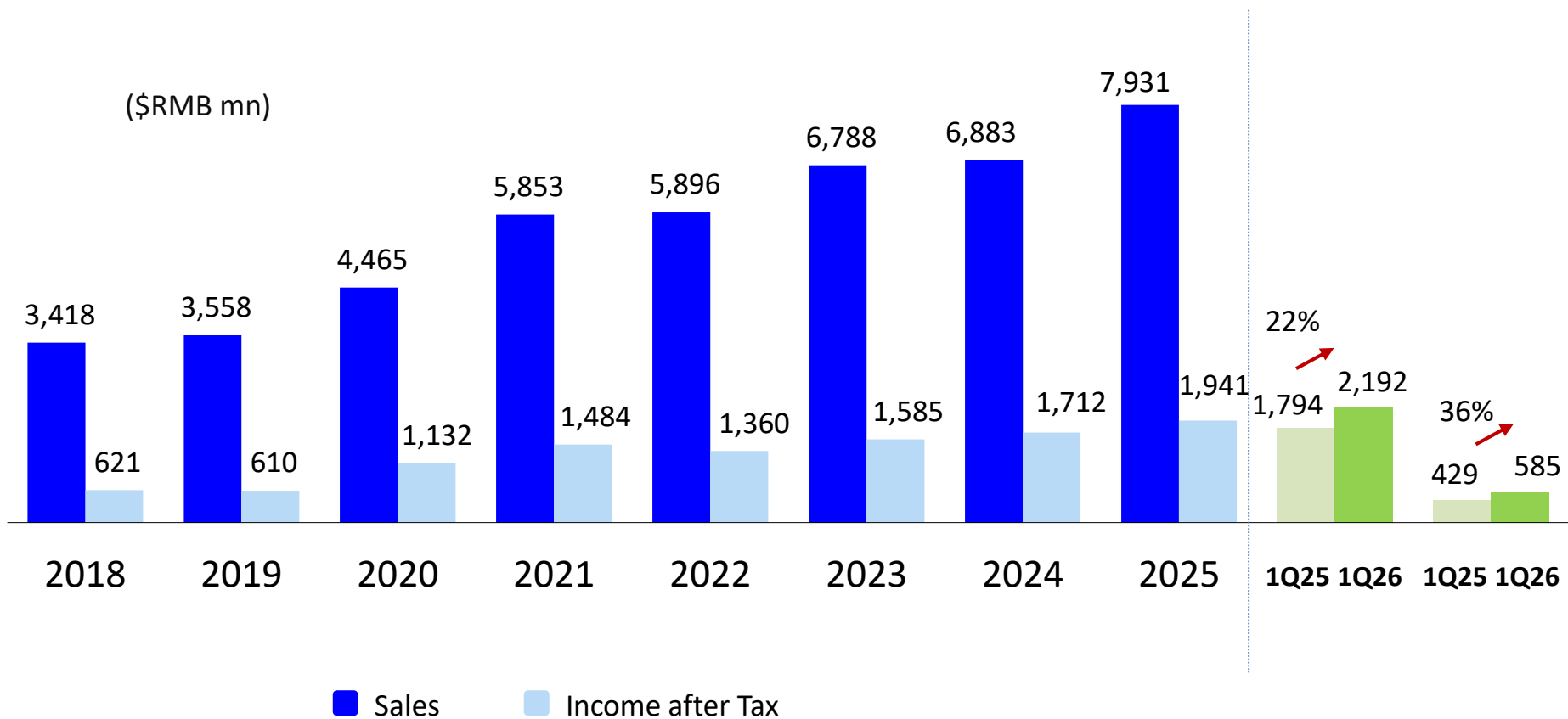
Integration of upstream industrial chain



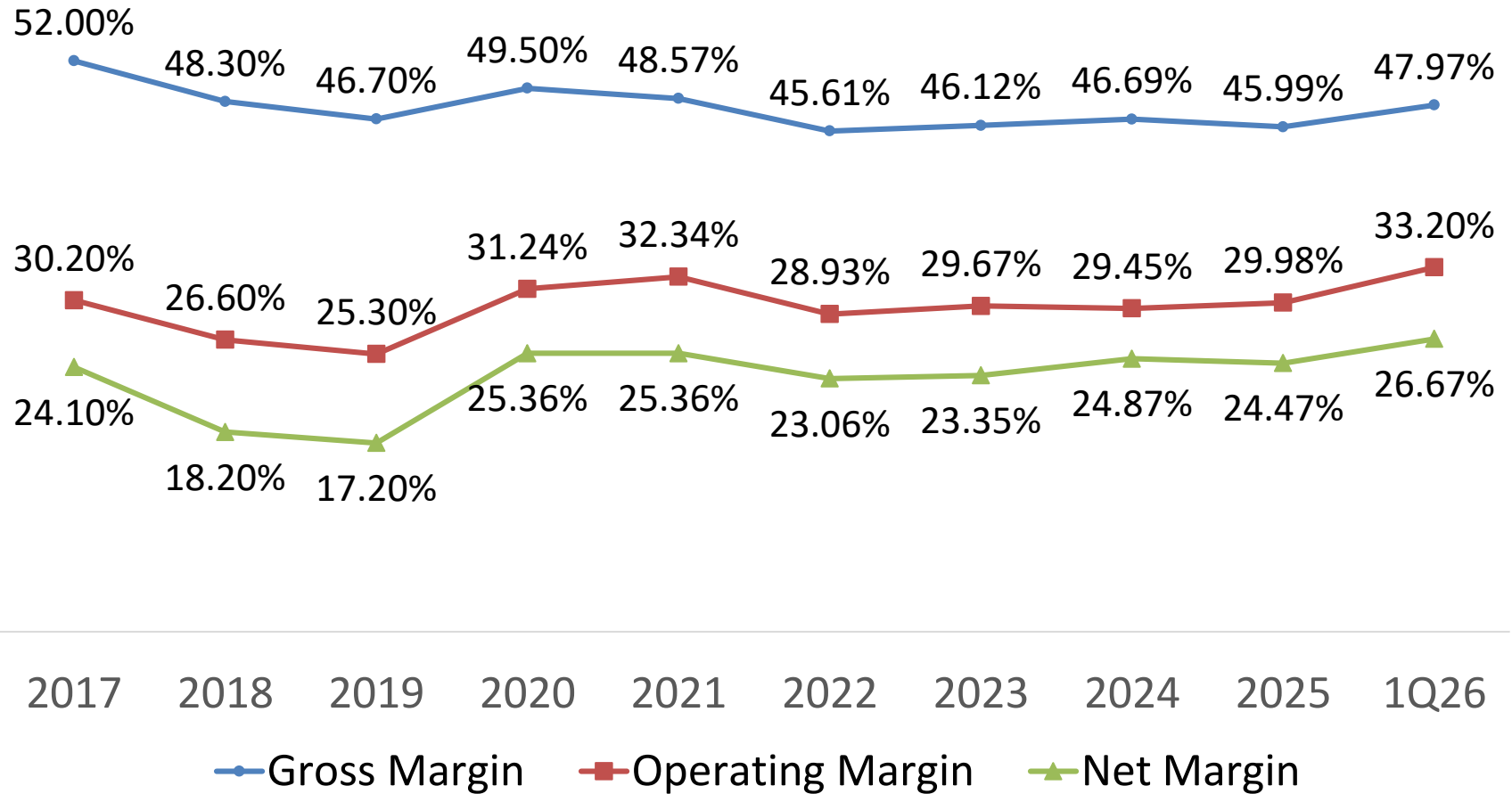
IV · Financial Outlook

Sales & Income after Tax

Sales Income after Tax



Profitability Trend



Income Statement

(\$RMB mn)

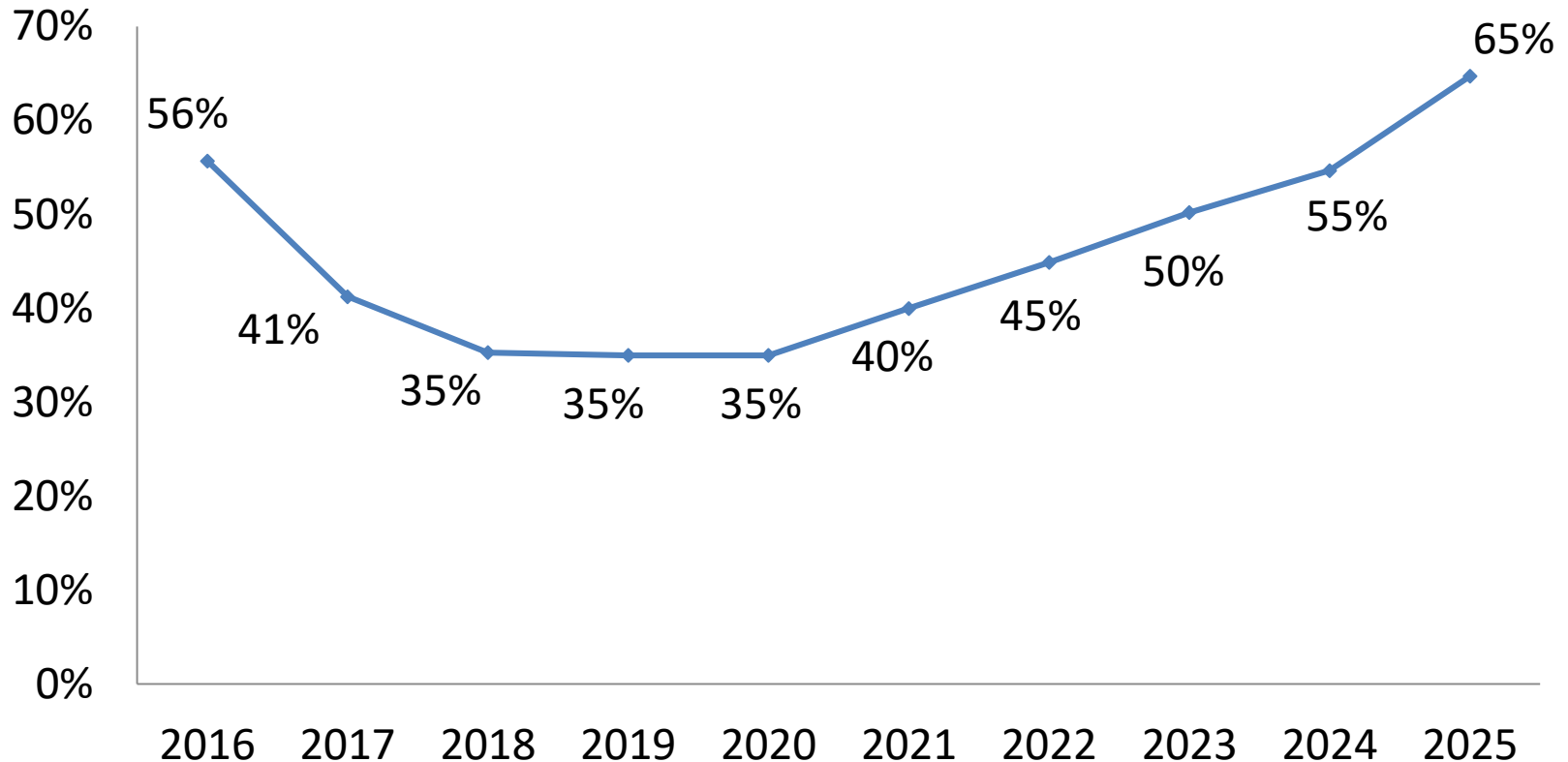
	2023		2024		2025		2026 Q1	
Sales	\$6,788	100%	\$6,883	100%	\$7,931	100%	\$2,192	100%
Cost	3,658	54%	3,669	53%	4,284	54%	1,140	52%
Gross Profit	3,130	46%	3,214	47%	3,647	46%	1,052	48%
Operating Expenses	1,116	16%	1,187	17%	1,269	16%	324	15%
Income from Operations	2,014	30%	2,027	30%	2,378	30%	728	33%
Non-operating Income & Exp.	11	-%	137	2%	81	1%	22	1%
EBT	2,025	30%	2,164	32%	2,459	31%	750	34%
TAX	440	7%	452	7%	518	7%	165	7%
Net Income	\$1,585	23%	\$1,712	25%	\$1,941	24%	\$585	27%

Balance Sheet

(\$RMB mn)

	2023		2024		2025		2026 Q1	
Cash & Cash Equivalents	\$2,326	17%	\$1,924	15%	\$909	7%	\$1,565	12%
NR & AR	2,285	17%	2,170	17%	3,202	25%	3,385	25%
Inventory	1,509	11%	1,519	12%	1,399	11%	1,407	11%
Other Current Assets	77	1%	63	1%	61	1%	67	-%
Property, plant and equipment, Other	7,218	54%	7,178	55%	7,227	56%	6,939	52%
Total Assets	\$13,415	100%	\$12,854	100%	\$12,798	100%	\$13,363	100%
Bank Debt	\$2,631	20%	\$1,253	10%	\$48	-%	\$58	-%
Other Current Liabilities	795	6%	780	6%	982	8%	2,255	17%
Other Long-term liabilities	145	1%	125	1%	72	1%	85	1%
Total Liabilities	\$3,571	27%	\$2,158	17%	\$1,102	9%	\$2,398	18%
Total Equity	\$9,844	73%	\$10,696	83%	\$11,696	91%	\$10,965	82%
Total Liabilities & Equity	\$13,415	100%	\$12,854	100%	\$12,798	100%	\$13,363	100%

Dividend Payout (Include stock dividends)



2025 Cash dividends to shareholders – RMB 6.28 per share (around NTD 29.11 per share)

V · Development prospects & Strategic

Goals in our expending schedule

1. Expand sales channels
2. Expand overseas markets
3. Expand product portfolio
4. To be global top 3 players

Q & A